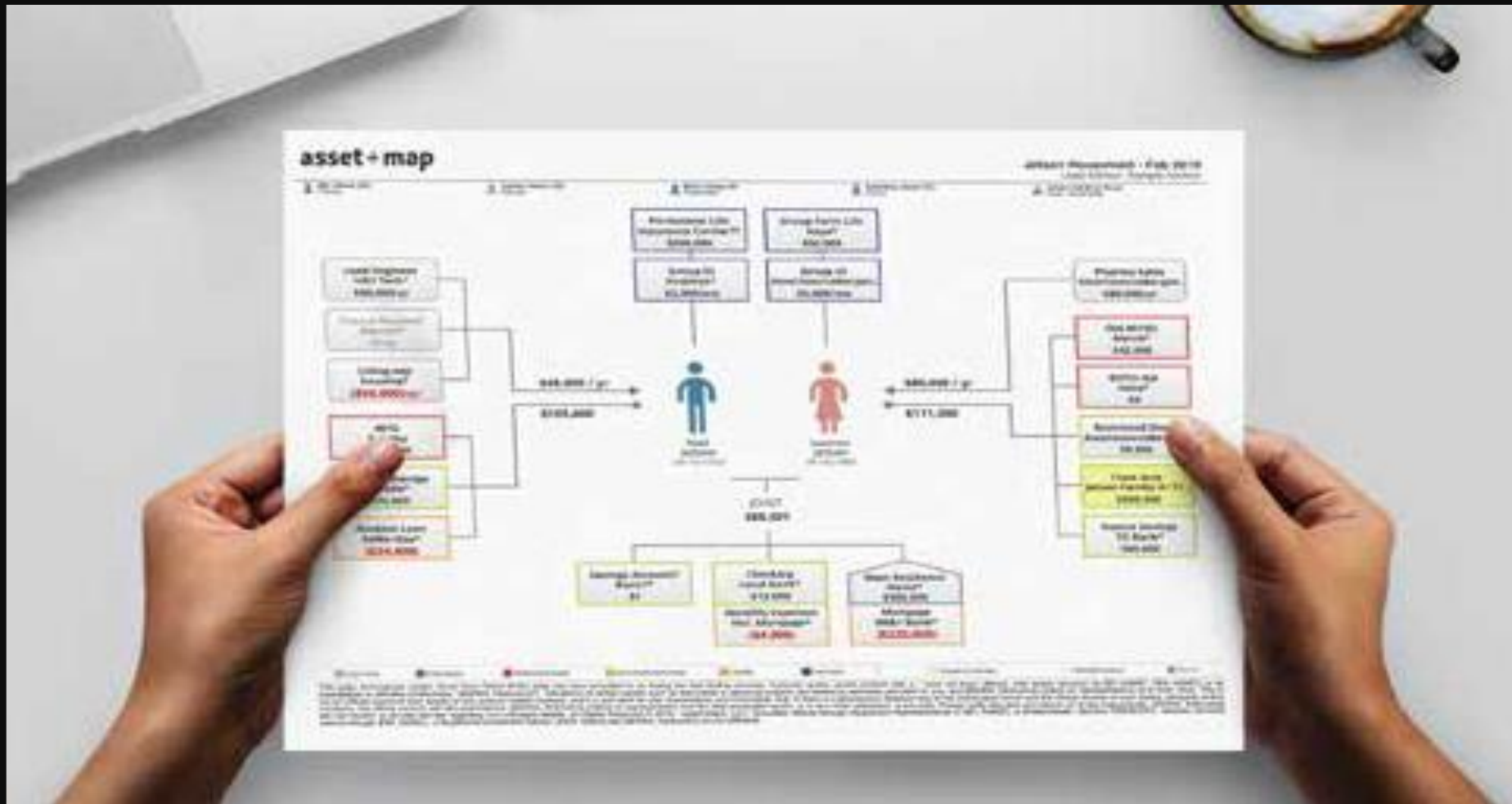


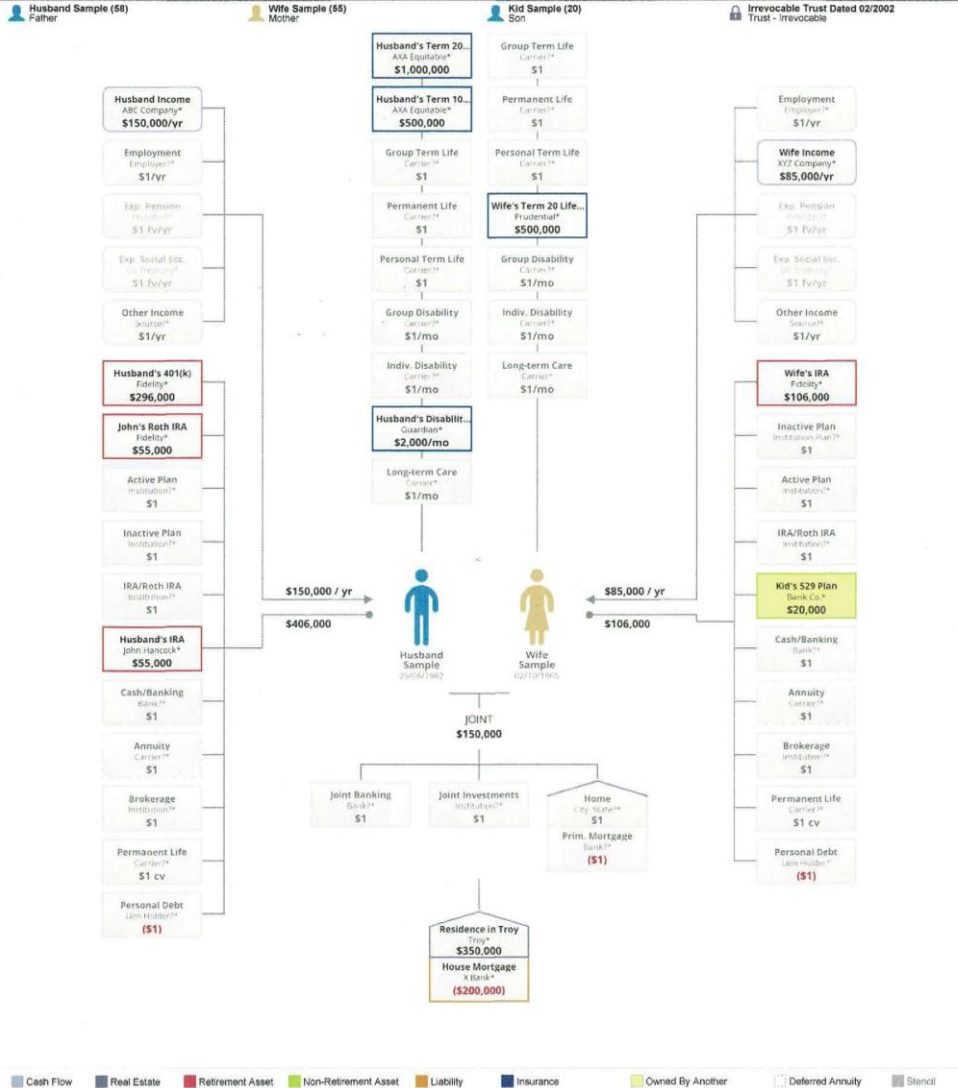
Fierce WOMEN
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**Our Goal is to help bring
you Peace of Mind**



We use an Asset Map that organizes all your assets and liabilities on one page.



Target Maps help you reach your goals

Please see the last page of this report for important information and disclosures. This data summarizes certain data you have provided to us. Accounts and/or assets marked with a "(non-Equitable" assets) have not been offered, sold and/or serviced by Equitable Advisors, Equitable Financial Life or their subsidiaries or affiliates (collectively, "Equitable"). Valuations of certain non-Equitable assets such as real estate or personal property are based on estimates provided by you, and Equitable makes no representations as to their value. This is not an official record of your assets or any account and/or contract, and it is provided for your convenience and information only. If there is a discrepancy between any of the information herein and the official records of your assets, accounts and/or contracts, the official records will take precedence. Equitable makes no representation that the data presented herein, or in any non-Equitable statement, is accurate. Please verify this data and advise us of any inaccuracies. Equitable will not monitor or provide service regarding non-Equitable assets. Securities offered through Equitable Advisors, LLC (NY, NY 212-314-4600), member FINRA/SIPC, investment advisory products and services offered through Equitable Advisors, LLC, an investment advisory registered with the SEC. Insurance and annuity products offered through Equitable Network, LLC. Equitable Network conducts business in CA as Equitable Network Insurance Agency of California, LLC, in UT as Equitable Network Insurance Agency of Utah, LLC, in PR as Equitable Network of Puerto Rico, Inc. GE- 3029320 (6/20)(Exp. 6/22) All Rights Reserved (c) 2020 - Asset-Map(r) Holdings, Inc.



Let's talk about Risk.

Not all risk questionnaires are created the same and you don't want to miss the mark



"Aggressive"



"Moderate"



"Conservative"



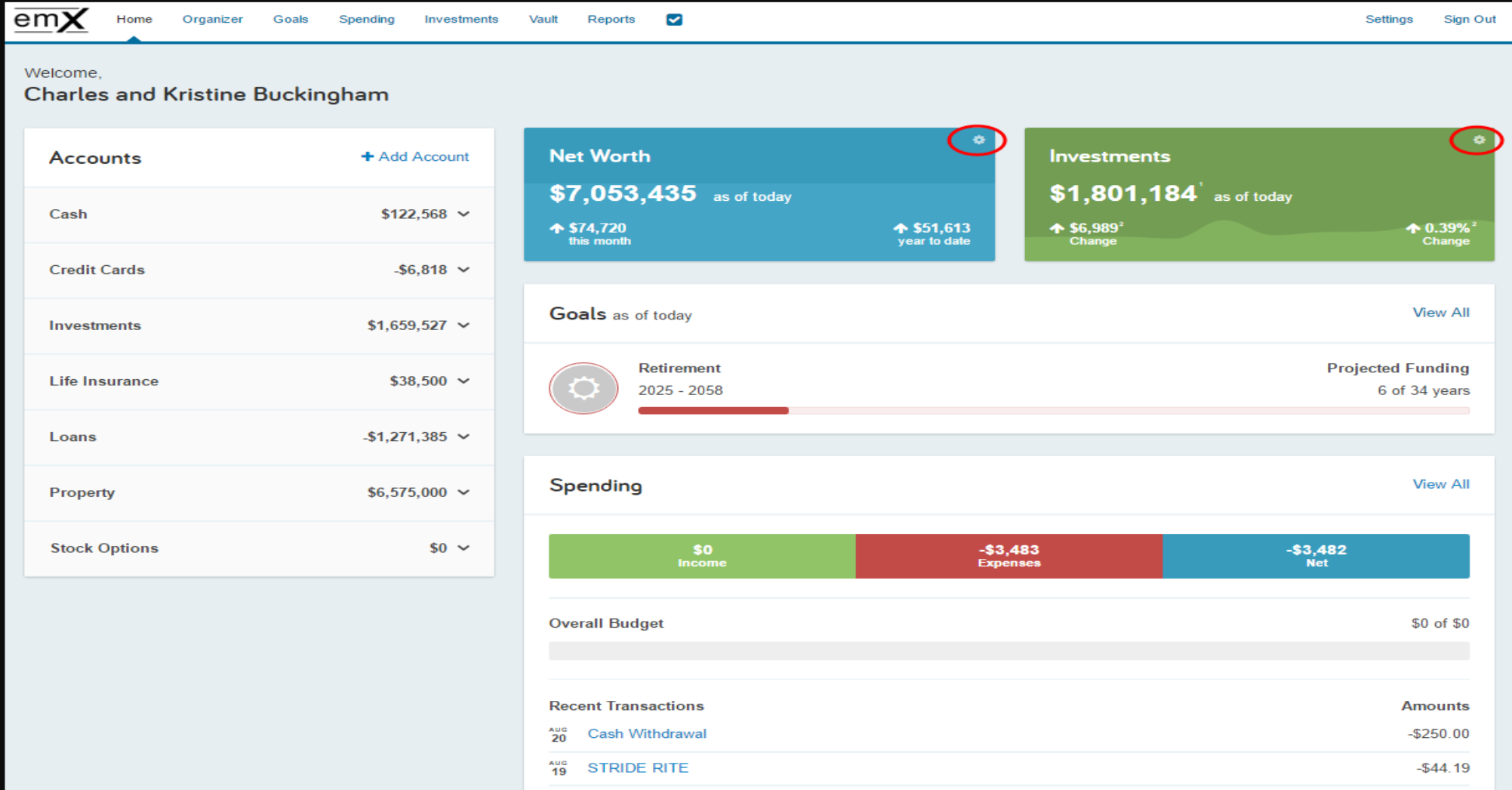
**Our Team uses holistic planning to
help determine your risk profile.**





Our approach uses a risk number that relates to the information you've provided. What is yours?



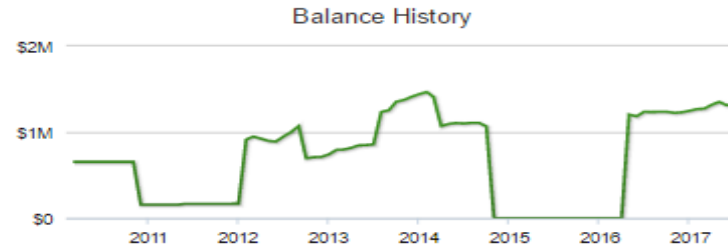


We also utilize a robust planning tool called E-Money. It tracks and monitors your progress. Spending tracks your cash flow and helps you save on budget.

Accounts

All Investments ▾

¹ Current Value: **\$1,805,248.04**
 Cash: \$175,789.00
 Margin: \$2,000.00
² Holdings: \$1,627,459.04
² Today's change: **+\$11,053.39** ↑ 0.62%

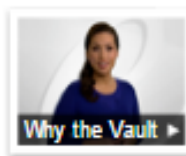


Cash, Margin, and Holding quantities reflect changes through the Positions As Of dates below ¹. Account holdings reflect the last available prices as of 08/22/2017 01:02PM ².

Values are based on the total of all account history values as of the last day of each month in which histories are available.

Account ^	Positions As Of ^	Cash ^	Margin ^	Holdings ² ^	Current Value ^	Today's Change ²	
						Value ^	Pct ^
[†] Adam's 529 Plan	08/08/2013 12:29PM			\$31,500.00	\$31,500.00		
[†] Charles' 401k	08/09/2013 08:07AM			\$220,000.00	\$220,000.00		
Charles' Bond Fund	08/21/2017 01:00PM			\$83,749.00	\$83,749.00		
[†] Charles' Brokerage	08/21/2017 01:00PM			\$7,227.00	\$7,227.00		
Health Savings Account	08/22/2017 08:31AM	\$1,000.00		\$55,200.54	\$56,200.54		
[†] Jack's 529 Plan	08/08/2013 12:21PM			\$38,000.00	\$38,000.00		
Joint Brokerage	08/21/2017 01:00PM	\$32,000.00	\$2,000.00	\$694,077.24	\$728,077.24	+\$10,760.19	1.50%
[†] Kristine's 403b	08/09/2013 08:07AM			\$200,100.00	\$200,100.00		
[†] Orion Investments	08/22/2017 08:31AM	\$142,789.00		\$297,605.26	\$440,394.26	+\$293.20	0.07%
Total					\$1,805,248.04	+\$11,053.39	

All of your investments, including outside investments, credit cards and bank accounts are easily found on your phone or computer via the E-Money app.

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